

Bequest Pledge Form

Contact Information

Name	FAMILY NAME		GIVEN NAMES		PREFERRED NAME
	RESIDENTIAL				
Address	POSTAL				
	MOBILE	HOME		WORK	
Telephone					
Email					
Date of Birth					

My Gift

<input type="checkbox"/> A specific amount	\$	
<input type="checkbox"/> A gift, shares or property	DETAILS	
<input type="checkbox"/> A percentage of my estate	%	DETAILS
<input type="checkbox"/> The residue of my estate after all debts, charges and gifts have been deducted.	DETAILS	
<input type="checkbox"/> If your bequest is not a specific amount, and only if you wish, please indicate the approximate value today.	\$	DETAILS
<input type="checkbox"/> I wish for my bequest to remain anonymous		

Old Boy of TSS

House		Years attended	
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Parents of Children who attended TSS

Sons Name/s		Years attended	
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Bequest Options

I would like to leave my bequest to

1. The TSS Foundation

I would like to direct my bequest to:

A. The Dixon Guardian Trust (TSS Endowment Fund)

I would like to direct the proceeds to:

The Building Fund

The Library Fund

Scholarship Fund

Academic Scholarship

Country Boarder Bursary

Financial Hardship Fund for Existing Families

Indigenous Education Bursary

Sporting Scholarship

Please indicate if you would like to leave your bequest for a more specific purpose

DETAILS

Or directly to:

B. The Building Fund

C. The Library Fund

D. Scholarship Fund

Academic Scholarship

Country Boarder Bursary

Financial Hardship Fund for Existing Families

Indigenous Education Bursary

Sporting Scholarship

Please indicate if you would like to leave your bequest for a more specific purpose

DETAILS

OR

2. The OSA Bursary Fund

Signature Date Signature Date

Solicitor Name Signature Date

Choice of Bequest and Wording

Your solicitor is the best person to advise you on wording and all bequest matters.

TSS Foundation;

1. For a bequest of property, shares or a specific cash amount:

"I GIVE (description of the specific gift), free from all debts (secured and unsecured) and all duties and taxes (whether federal or state) payable in respect of my estate to The Southport School Foundation Limited (ABN 990 107 047 48) ("TSS Foundation") for its general purposes. I declare that the receipt of an authorised officer of the said TSS Foundation shall be a full and sufficient discharge of this bequest."

2. For a bequest that is a percentage or proportion of your overall estate:

"I GIVE (number)% of my estate, free from all debts (secured and unsecured) and all duties and taxes (whether federal or state) payable in respect of my estate to The Southport School Foundation Limited (ABN 990 107 047 48) ("TSS Foundation") for its general purposes. I declare that the receipt of an authorised officer of the said TSS Foundation shall be a full and sufficient discharge of this bequest."

3. For Residuary bequest:

"I GIVE the rest, remainder and residue of my estate, free from all debts (secured and unsecured) and all duties and taxes (whether federal or state) payable in respect of my estate to The Southport School Foundation Limited (ABN 990 107 047 48) ("TSS Foundation") for its general purposes. I declare that the receipt of an authorised officer of the said TSS Foundation shall be a full and sufficient discharge of this bequest."

4. TSS OSA Bursary Fund;

Use the same wording above however substitute the wording "The Southport School Foundation Limited (ABN 990 107 047 48) ("TSS Foundation")"

WITH

"The Old Southportonians' Association (ABN 72 563 160 608 ("OSA"))

On behalf of the TSS Community thank you very much for nurturing future generations of boys at The Southport School.



Greg Wain
Headmaster

Return to;

Greg Cornelsen
Director of Philanthropy

The Southport School
2 Winchester St
Southport QLD 4215



Please return this form when completed to
Return to;

Greg Cornelsen
Director of Philanthropy

The Southport School
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Southport QLD 4215